Tuesday Tips is a new outreach effort by OGCA. The idea behind Tuesday Tips is to convey tips, tricks and other helpful information around the area of research administration. Our goal is to post on (almost every) Tuesdays. If there is something you would like to see covered on Tuesday Tips, email: UAF-GCREATE@alaska.edu. For more Tips visit OGCA website.

General Process for Transferring an Award

1. Stop all spending on the award as soon as is practical. An award cannot be relinquished by the UAF until all expenditures made at the UAF have been paid and posted to the account.
2. Notify the OGCA as soon as possible. The OGCA can assist in laying out the options for that particular award.
   - Not sure who to contact? See OGCA Staff.
3. The transferring PI should meet with the department chair and administration to develop a transition plan. This plan should address what will happen to active awards, and needs to be approved by the Dean’s/Director’s Office.
   - The Outgoing PI Checklist can serve as a guide as to what needs to be completed.
4. Develop the necessary documentation for each award. The information below may not include everything, however it is an attempt to highlight the more common issues/concerns.
If the award will stay at the UAF:

Prepare a change of PI request using the Award Request (AwaRe) Form. The justification should be addressed to the sponsor’s grants specialist found on the Notice of Award. If the outgoing PI has already left the UAF, we can proceed without it. Submit the AwaRe Form to OGCA, who will submit the request to the sponsor.

Prepare outgoing sub-award documentation, if applicable. Submit the documentation Procurement and Contract Services (PCS). PCS will review and issue the new subaward.

If the award will be leaving the UAF:

Prepare the transfer/relinquishment materials as specified by the sponsor. The heading below titled “Process for Specific Sponsors” provides specific details for some of the major Federal funding agencies. If you don’t see the sponsor of your award listed, please contact the OGCA for more details.

For sponsors that require a letter of request, use the AwaRe Form and OGCA will prepare a letter addressed to the sponsor’s grants specialist or contracting officer and program manager. Remember that the award belongs to the UAF. This relinquishment statement should contain the following:

- The sponsor’s award number
- The effective date of relinquishment
- The relinquished amount as of the date of transfer
- Justification for the need to transfer the award

1. Send documentation to OGCA for review and approval. All transfer/relinquishments should be submitted to the OGCA. OGCA will review, sign, and forward the request to the sponsor for their review.
2. Repeat this process for all awards affected by the PI transfer.
Note on Transfer of Contracts

Please note that while federal grants are often transferred between institutions based on the relocation of a Principal Investigator, contracts are generally not transferrable, but instead may be terminated completely and re-issued to a new institution. Likewise, sponsors may require that UAF retain the original contract and issue a new subcontract to the Principal Investigator’s new institution. Regardless of the award type, the steps outlined above should be followed. Any questions regarding this process may be directed to the OGCA.

For additional Information visit the Office of Grants and Contracts Administration