UNIVERSITY OF ALASKA FAIRBANKS

Office of Grants and Contracts Administration

Facilities & Administrative Costs (F&A) Rate Exception (FARE) Form

Principal Investigator

Principal Investigator's Name: _____

E-mail: _____ Phone Number: _____

Unit: _____ Unit Contact: _____

Proposal Information

Agency/Sponsor: _____ Proposal Number: S _____

Agency/Sponsor Due Date: _____ Activity Type: _____

Proposal Title: _____

Project Period Start Date: _____ End Date: _____ Location: _____

Rationale for Rate Exception

Check the appropriate reason(s) <u>and</u> explain below. Select any that apply.

1. ☐ The award may be seriously jeopardized without a granted rate exception, with a potential impact to UAF's strategic research direction.

2. ☐ The PI is a new or junior faculty member, or this award will support research efforts in new directions that might otherwise not be sufficiently developed to attract typical peer-reviewed awards.

3. ☐ The award is for a seed grant that may attract larger awards (future funding related to this project must carry full F&A).

4. ☐ The rate exception will increase direct costs available for [_____] student support.

5. ☐ Other (please specify below) - for example, strategic partnerships or cultural/artistic activities.

Describe why granting this exception is in the best interest of UAF and explain the impact if the rate exception request is denied.

[ ]

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S _____

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Analysis

Calculation to determine F&A costs to be waived:

Recovery at full F&A rate [   ]   Amount $ [   ]

F&A Rate % [   ] x $ [   ]   F&A cost recovery if the full F&A rate is applied = $ [   ]

F&A Rate Requested % [   ] x $ [   ]   F&A cost recovery if the requested rate exception is used = $ [   ]

Amount waived by UAF (difference) = $ [   ]

Recommended By

_____   _____
Principal Investigator   Dean/Director

☐ In the event this rate exception is denied, the unit is willing to cover all forgone F&A costs in the amount of: $ [   ]

☐ Alternate option - requires VC-level approval: Methodology

Unit $ [   ]

Central $ [   ]

Total $ [   ]   Amount waived by UAF $ [   ]

Office of Grants and Contracts Administration Use Only

OGCA Analyst: _____   Agency Contact: _____

Agency/Sponsor Comments:

[   ]

OGCA Analysis/Comments

[   ]

OGCA
_____   OGCA Authorized Official [   ]

VCAS
_____   VCAS or designee [   ]

VCR, if applicable
_____   VCR or designee [   ]