



Financial Managers' Meeting

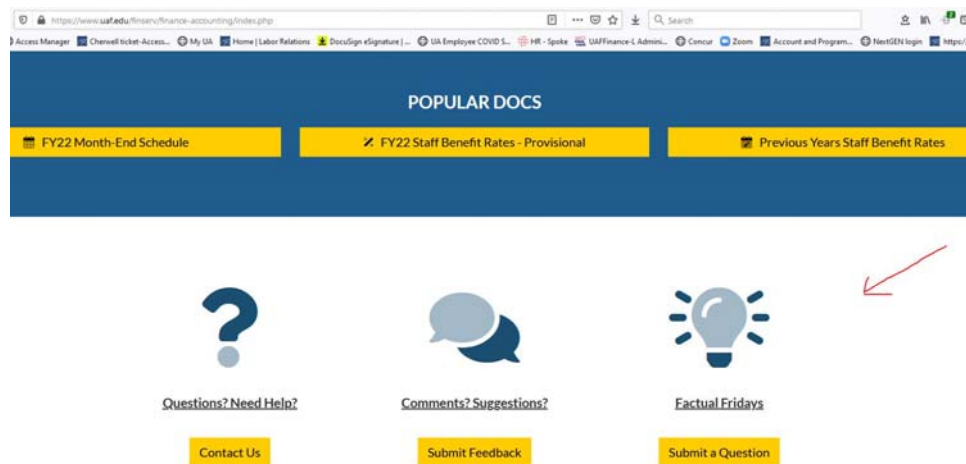
October 26, 2021

• Agenda

1. Opening remarks (Jason Theis)
2. Topics by Budget Team (Susan)
3. Special Guest stars – Heather Foltz/Michelle Strickland
4. Topics by OMB
5. Topics by Jason
6. TCSO-Amanda
7. Topics by Rachel
8. Round Table

• Topics by Susan

- Send Position Management & Budget requests to uaf-budget@alaska.edu, not personal emails.
- Welcome Wendy Huesties! – Budget Analyst
- Factual Friday's – Please bring your questions / info to share
Google form to submit ahead of time – located here - <https://www.uaf.edu/finserv/finance-accounting/resources/index.php>
OR HERE - <https://www.uaf.edu/finserv/finance-accounting/index.php>



- **Topics by Susan (cont)**

- HR's last attendance at Factual Friday Oct 29
- Recruiting for Budget Coordinator
- Be out of the office November 2, 2021 through January 16, 2022 (email will be updated with actual vacation days and when I'll be working remotely)

- **Finance Training**

Recorded Sessions:

- Banner - Helpful Screens
- Budget Revisions (BR) - Introduction
- Journal Vouchers (JV) - Creation to Submission
- Labor to Expended Report
- Management Report Tips
- NSF Override Tutorial (Banner 8)
- Position Management
- Prepping for Continuation Budget
- Program Codes – Introduction
- UAF Finance 101

Listed on the UAF Financial Services website - <https://www.uaf.edu/finserv/finance-accounting/training>

- **Special guests – Heather and Michelle**

Academic Program Review Process



- **Topics by OMB**

- Briana**

- FY23 Budget Process Updates



- **Topics by Jason**

- October Management report
- Cycle 03 Revenue Summary
- Reminder on Transfers
- Jason hates chocolate cake
- FY22 Strategic Initiatives & COVID-19 Relief Funds



- **TCSO – Amanda Lash**
 - Customer Service Survey
 - Dependent Care Travel Expense

- **Topics by Rachel J.**
 - New OFA Forms/Processes

- **Round Table**

- What do you have to share?



- **FY22 Financial Managers' Meetings**

Via Zoom until further notice

30 November

25 January

22 February

29 March

26 April

31 May



All dates subject to change or cancellation