Financial Managers’ Meeting

February 23, 2021
• Agenda

1. Opening remarks (Jason Theis)
2. Topics by Susan and Sky
3. March Training course and dates
4. Topics by OMB
5. Topics by Jason
6. Topics by Rachel
7. Topics by Amanda
8. Round Table
• **Topics by Susan & Sky**

  Sky

  Susan

  • Factual Fridays – please bring your questions!
  • Training videos up on website
  • TVEP FY21 Unencumbered funds transfers
• **March Finance Training**

Management report tips

- March 10, 2021 10:00a – 11:00a
- March 17, 2021 10:00a – 11:00a
- March 24, 2021 10:00a – 11:00a
- March 31, 2021 10:00a – 11:00a


Click on the training calendar link for the session you want, then **copy it** to your own calendar! (You won’t receive an automatic reminder from me)
• Topics by OMB

Briana
• FY22 budget update

Shelby
• Topics by Jason

• January Management Report
• **Travel Topics by Rachel**

  • Scholarship JVs – remember the FUPLOAD!
  • Clarification on airline credit usage
  • OFA Website – Feedback needed!
• **Topics by Amanda**

  • New Travel Customer Service Office – Introducing Amanda Lash
  • Unit budget meetings/follow-up
  • More COVID $ - use shared Google sheet & be prepared to provide back up
- Round Table
- What do you have to share?
• FY21 Financial Managers’ Meetings

Via Zoom until further notice

March 30
April 27
May 25

All dates subject to change or cancellation