



Financial Managers' Meeting

February 23, 2021

- **Agenda**

1. **Opening remarks (Jason Theis)**
2. **Topics by Susan and Sky**
3. **March Training course and dates**
4. **Topics by OMB**
5. **Topics by Jason**
6. **Topics by Rachel**
7. **Topics by Amanda**
8. **Round Table**

- **Topics by Susan & Sky**

Sky

Susan

- Factual Fridays – please bring your questions!
- Training videos up on website
- TVEP FY21 Unencumbered funds transfers



- **March Finance Training**

Management report tips

March 10, 2021 10:00a – 11:00a

March 17, 2021 10:00a – 11:00a

March 24, 2021 10:00a – 11:00a

March 31, 2021 10:00a – 11:00a

Listed on the UAF Financial Services website - <https://www.uaf.edu/finserv/finance-accounting/budget-cost-records/training/index.php>

Click on the training calendar link for the session you want, then **copy it** to your own calendar! (You won't receive an automatic reminder from me)

- **Topics by OMB**

Briana

- FY22 budget update

Shelby

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- **Topics by Jason**

- January Management Report



- **Travel Topics by Rachel**

- Scholarship JVs – remember the FUPLOAD!
- Clarification on airline credit usage
- OFA Website – Feedback needed!



- **Topics by Amanda**

- New Travel Customer Service Office – Introducing Amanda Lash
- Unit budget meetings/follow-up
- More COVID \$ - use shared Google sheet & be prepared to provide back up



- **Round Table**

- What do you have to share?



- **FY21 Financial Managers' Meetings**

Via Zoom until further notice

March 30

April 27

May 25



All dates subject to change or cancellation