Financial Managers’ Meeting

September 29, 2020
• Agenda

1. Opening remarks (Jason Theis)
2. Training updates (Susan and Sky)
3. October Training course and dates
4. Topics by OMB (Briana and Shelby)
5. Topics by Jason
6. Travel Topics by Rachel
7. Topics by Amanda
8. Round Table
• **Training updates**

Susan

• Feedback on Program Code training in September
• Last training TODAY, September 29 10:00am.

SKY

• Feedback on Position Management training
October Finance Training

Labor to Expended report – How to make it helpful

- October 8: 1000 – 1100
- October 13: 1400 - 1500
- October 22: 1300 - 1400
- October 28: 1100 – 1200


Click on the training calendar link for the session you want, then copy it to your own calendar! (You won’t receive an automatic reminder from me)
• Topics by OMB

Briana
• FY22 budget planning update

Shelby
• COVID-19 transaction tracking and receipts reminder
Topics by Jason

- Strategic Initiative Funding
- JV Processing
- Management reports
• Travel Topics by Rachel
  • Admin Manual
  • Rep allowance process
• **Topics by Amanda**

• Possible “hot of the press” information, maybe not
• **Round Table**
  • What do you have to share?
• FY21 Financial Managers’ Meetings

Via Zoom until further notice

October 27
December 1
January 26
February 23
March 30
April 27
May 25

All dates subject to change or cancellation