



# Financial Managers' Meeting

September 29, 2020

- **Agenda**

1. **Opening remarks (Jason Theis)**
2. **Training updates (Susan and Sky)**
3. **October Training course and dates**
4. **Topics by OMB (Briana and Shelby)**
5. **Topics by Jason**
6. **Travel Topics by Rachel**
7. **Topics by Amanda**
8. **Round Table**

- **Training updates**

**Susan**

- Feedback on Program Code training in September
- Last training TODAY, September 29 10:00am.

**SKY**

- Feedback on Position Management training



- **October Finance Training**

Labor to Expended report – How to make it helpful

October 8: 1000 – 1100

October 13: 1400 - 1500

October 22: 1300 - 1400

October 28: 1100 – 1200

Listed on the UAF Financial Services website - <https://www.uaf.edu/finserv/finance-accounting/budget-cost-records/training/index.php>

Click on the training calendar link for the session you want, then **copy it** to your own calendar! (You won't receive an automatic reminder from me)

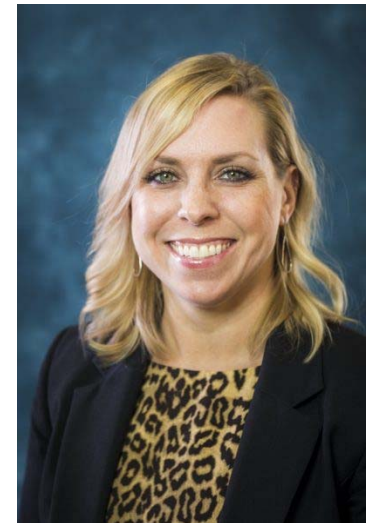
- **Topics by OMB**

**Briana**

- FY22 budget planning update

**Shelby**

- COVID-19 transaction tracking and receipts reminder



- **Topics by Jason**

- Strategic Initiative Funding
- JV Processing
- Management reports



- **Travel Topics by Rachel**

- Admin Manual
- Rep allowance process



- **Topics by Amanda**

- Possible “hot of the press” information, maybe not





- **Round Table**

- What do you have to share?



- **FY21 Financial Managers' Meetings**

*Via Zoom until further notice*

*October 27*

*December 1*

*January 26*

*February 23*

*March 30*

*April 27*

*May 25*



*All dates subject to change or cancellation*