Financial Managers’ Meeting

August 25, 2020
• Agenda

1. Opening remarks (Jason Theis)
2. Training updates by Susan (and Sky)
3. September Training course and dates
4. Topics by OMB (Briana and Shelby)
5. Topics by Jason
6. Travel Topics by Rachel
7. Topics by Amanda
8. Round Table
• **Training updates by Susan**

  • Feedback on JV training in July
  • Feedback so far BR training in August
  • Last BR training tomorrow, August 26 10:00am.

**SKY**

• COMING - position management training
• LR’s – timing between keying and banner reflection
• **September Finance Training**

Program Codes Introduction (and how they affect account codes)

- September 3: 1000 – 1100
- September 9: 1500 - 1600
- September 17: 1100 - 1200
- September 23: 1400 – 1500
- September 29: 1000 - 1100


Click on the training calendar link for the session you want, then copy it to your own calendar!
• **Topics by OMB**

  **Briana**
  • FY22 budget planning update

  **Shelby**
  • COVID-19 transaction tracking
• Topics by Jason

  • FY21 Changes to Tuition & Fees
  • FY20 UFB & WCA Distribution
  • Transfers (some reminders)

• Trouble with Toad?
• Travel Topics by Rachel
  
  • Airfare Credits- dealing with and using cancelled tickets in Concur
  • Local Mileage reimbursement- streamlined process
• **Topics by Amanda**

  • COVID-19 tracking - Google sheet now asks for FY - please use!
  • DHSS funding
  • FNSB funding
• Round Table
  • What do you have to share?
• **FY21 Financial Managers’ Meetings**

\[\text{Via Zoom until further notice}\]

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\begin{align*}
\text{September 29} \\
\text{October 27} \\
\text{December 1} \\
\text{January 26} \\
\text{February 23} \\
\text{March 30} \\
\text{April 27} \\
\text{May 25}
\end{align*}
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\[\text{All dates subject to change or cancellation}\]