



# Financial Managers' Meeting

August 25, 2020

- **Agenda**

1. **Opening remarks (Jason Theis)**
2. **Training updates by Susan (and Sky)**
3. **September Training course and dates**
4. **Topics by OMB (Briana and Shelby)**
5. **Topics by Jason**
6. **Travel Topics by Rachel**
7. **Topics by Amanda**
8. **Round Table**

- **Training updates by Susan**

- Feedback on JV training in July
- Feedback so far BR training in August
- Last BR training tomorrow, August 26 10:00am.

**SKY**

- COMING - position management training
- LR's – timing between keying and banner reflection



- **September Finance Training**

Program Codes Introduction (and how they affect account codes)

September 3: 1000 – 1100

September 9: 1500 - 1600

September 17: 1100 - 1200

September 23: 1400 – 1500

September 29: 1000 - 1100

Listed on the UAF Financial Services website - <https://www.uaf.edu/finserv/finance-accounting/budget-cost-records/training/index.php>

Click on the training calendar link for the session you want, then copy it to your own calendar!

- **Topics by OMB**

**Briana**

- FY22 budget planning update

**Shelby**

- COVID-19 transaction tracking



- **Topics by Jason**

- FY21 Changes to Tuition & Fees
- FY20 UFB & WCA Distribution
- Transfers (some reminders)
  
- Trouble with Toad?



- **Travel Topics by Rachel**

- Airfare Credits- dealing with and using cancelled tickets in Concur
- Local Mileage reimbursement- streamlined process



- **Topics by Amanda**

- COVID-19 tracking - Google sheet now asks for FY - please use!
- DHSS funding
- FNSB funding





- **Round Table**

- What do you have to share?



- **FY21 Financial Managers' Meetings**

*Via Zoom until further notice*

*September 29*

*October 27*

*December 1*

*January 26*

*February 23*

*March 30*

*April 27*

*May 25*



*All dates subject to change or cancellation*