



# Financial Managers' Meeting

January 26, 2021

- **Agenda**

1. **Opening remarks (Jason Theis)**
2. **Topics by Susan and Sky**
3. **January/February Training course and dates**
4. **Topics by OMB**
5. **Topics by Jason**
6. **Topics by Rachel**
7. **Topics by Amanda**
8. **Round Table**

- **Topics by Susan & Sky**

**Sky**

- No training currently
- LR's – getting caught up

**Susan**

- Factual Fridays – please bring your questions!
- Training videos up on website



- **January/February Finance Training**

Helpful Banner screens/Website resources

January 27: 1000 – 1100

February 3: 1000 - 1100

February 10: 1000 - 1100

February 17: 1000 – 1100

February 22: 900 - 1000

Listed on the UAF Financial Services website - <https://www.uaf.edu/finserv/finance-accounting/budget-cost-records/training/index.php>

Click on the training calendar link for the session you want, then **copy it** to your own calendar! (You won't receive an automatic reminder from me)



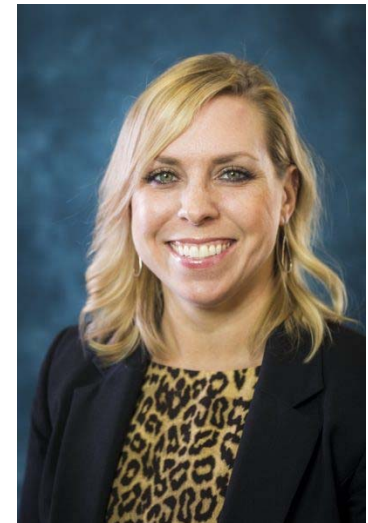
- **Topics by OMB**

**Briana**

- FY22 budget update

**Shelby**

- COVID-19 transaction tracking and receipts reminder



- **Topics by Jason**

- Security of Electronic Resources
- January Management Reporting
- Toad Queries



- **Travel Topics by Rachel**

- Scholarship JVs – contact Michael (FUPLOAD)



- **Topics by Amanda**

- Introduce new Travel Manager
- Update on COVID funds





- **Round Table**

- What do you have to share?



- **FY21 Financial Managers' Meetings**

*Via Zoom until further notice*

*February 23*

*March 30*

*April 27*

*May 25*



*All dates subject to change or cancellation*