Financial Managers’ Meeting

January 26, 2021
• Agenda

1. Opening remarks (Jason Theis)
2. Topics by Susan and Sky
3. January/February Training course and dates
4. Topics by OMB
5. Topics by Jason
6. Topics by Rachel
7. Topics by Amanda
8. Round Table
• **Topics by Susan & Sky**

  *Sky*

  • No training currently
  • LR’s – getting caught up

  *Susan*

  • Factual Fridays – please bring your questions!
  • Training videos up on website
• **January/February Finance Training**

  Helpful Banner screens/Website resources

  January 27: 1000 – 1100  
  February 3: 1000 - 1100  
  February 10: 1000 - 1100  
  February 17: 1000 – 1100  
  February 22: 900 - 1000


  Click on the training calendar link for the session you want, then **copy it** to your own calendar! (You won’t receive an automatic reminder from me)
• **Topics by OMB**

  **Briana**
  • FY22 budget update

  **Shelby**
  • COVID-19 transaction tracking and receipts reminder
• **Topics by Jason**

  • Security of Electronic Resources
  • January Management Reporting
  • Toad Queries
• **Travel Topics by Rachel**

• Scholarship JVs – contact Michael (FUPLOAD)
• Topics by Amanda

• Introduce new Travel Manager
• Update on COVID funds
• **Round Table**
  - What do you have to share?
• FY21 Financial Managers’ Meetings

Via Zoom until further notice

February 23
March 30
April 27
May 25

All dates subject to change or cancellation