



# Financial Managers' Meeting 25 October 2011





- **Safety Minute**

- In case of evacuation we will meet at the ski hut on the west side of IARC
- Beware of slippery surfaces. Ice grippers are available to UAF employees – Contact EHS&RM 474-5413

- **Management Report**

- Status of September Report (any issues?)
- October report will be due November 11th

- **FY12 Executive Increases**

- Still working on distribution





- 1<sup>st</sup> Quarter Tuition & ICR Revenue

Revenue	First Quarter - Cycle 03			FY10-11 % Change	FY11-12 % Change
	FY10	FY11	FY12		
Student Tuition & Fees*	19,236,016	21,038,288	22,361,918	9.4%	6.3%
Indirect Cost Recovery	6,312,312	6,519,100	5,903,045	3.3%	-1.9%

\* Student Tuition & Fees do not include waivers (acct code 9130)

- FY12 F1 UFB Target Amount (\$7M - \$8M)**
  - UFB (CFWD) principles are being reviewed
  - No deficits at Chancellor's Cabinet level





- **UA Strategic Direction**

- E-mail from President Gamble – 9/7/11

PDF version: <http://www.alaska.edu/files/pres/memo20110901.pdf>

- Dr. Paula Donson, Academic Affairs, will lead effort
- Conduct listening sessions
- Establish 5-7 major themes
- Select “guidepost” measure of success
- Terry MacTaggart – Shaping Alaska’s Future: Setting Strategic Direction for the University of Alaska

[http://www.alaska.edu/files/research/Shaping-Alaska's-Future\\_100311.pdf](http://www.alaska.edu/files/research/Shaping-Alaska's-Future_100311.pdf)





- **Org Structure Project**
  - **Meet with Unit fiscal staff to discuss reporting needs**
  - **True up current org hierarchy to match desired management reporting structure**
  - **Emphasize D-Level Orgs as key reporting level**
  - **Communicate how D-Level Orgs relate to Institutional Research reporting levels**
    - **What is the “BOR Structure”? How is it used?**
    - **What is an “Academic Organization”? How is it used?**
    - **How does all this relate to EDIR?**





## Topic of the Month

- **Toad Reminders/Tips – Lynn Wrightsman**
  - **Upgrade to Version 2.7**
    - **Do you have an Oracle connection listed?**
  - **Toad Login Screen**
    - **DO NOT check Save password box**
  - **Reconfigure General Environment Options**
    - **TURN OFF Check for updates on startup**
  - **New sw-bluewhale password is Toad99**
  - **Using stored queries from sw-bluewhale**
    - **Must login as yourself**
- **Next Topic?**
  - **Is there something you always wanted to know about but never asked?**





## FY12 Financial Managers' Meeting Schedule

- November 29<sup>th</sup>
- January 31<sup>st</sup>
- February 28<sup>th</sup>
- March 27<sup>th</sup>
- April 24<sup>th</sup>
- May 29<sup>th</sup>

